MUFG Bank, Ltd. A member of MUFG, a global financial group

MUFG Bank to Invest in Tokyo Green Bond

Tokyo, October 18, 2019 --- MUFG Bank today announced its decision to invest in Tokyo Green Bond No.3 (the Bond), issued by the Tokyo Metropolitan government.

The Bond was issued to raise funds for environmental projects. Funds raised by the Bond are to be allocated to projects related to adaptation to climate change, smart energy and urban development, and improvements of living environment. Tokyo Green Bonds are the first bonds issued by a local government in Japan to obtain a second party opinion (from ISS-oekom) in alignment with the Green Bond Principles of the International Capital Market Association (ICMA).

We have invested in each Tokyo Green Bond issuance since their inaugural issuance in October, 2017. Through this investment, MUFG Bank will accelerate environmental projects, contributing to the realization of a sustainable society as a responsible institutional investor.

About Tokyo Green Bond

Issue	Tokyo Green Bond No.3
Maturity period	5 years
Issue amount	5 billion yen
Issue date	October 30, 2019

- End -

About MUFG Bank

MUFG Bank, Ltd. is Japan's premier bank, with a global network spanning around 50 countries. Outside of Japan, the bank offers an extensive scope of commercial and investment banking products and services to businesses, governments and individuals worldwide.

MUFG Bank's parent, Mitsubishi UFJ Financial Group, Inc. (MUFG) is one of the world's leading financial groups. Headquartered in Tokyo and with over 360 years of history, MUFG has a global network with around 3,000 locations in more than 50 countries. The Group has over 180,000 employees and offers services including commercial banking, trust banking, securities, credit cards, consumer finance, asset management, and leasing. The Group aims to "be the world's most trusted financial group" through close collaboration among our operating companies and flexibly respond to all of the financial needs of our customers, serving society, and fostering

shared and sustainable growth for a better world. MUFG's shares trade on the Tokyo, Nagoya, and New York stock exchanges. For more information, visit <u>https://www.mufg.jp/english</u>.