

MUFG Bank, Ltd.

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MUFG Bank (China) Awarded License in China Bond Interbank Market for Non-Financial Institutions

Tokyo, October 1, 2019 --- MUFG Bank, Ltd. (“MUFG Bank”) announced that its wholly owned subsidiary MUFG Bank (China), Ltd. (“MUFG Bank (China)”) was awarded a qualified syndicated members’ license in the China bond interbank market for non-financial institutions by the National Association of Financial Market Institutional Investors, a Chinese self-regulatory organization governed by the People’s Bank of China.

The Chinese bond market, encompassing the bond trading and bond issuance markets in China, has grown rapidly in recent years, and is now the third largest in the world after the US and Japan. This license will enable MUFG Bank (China) to participate in bond issuances in this market as a syndicated member. MUFG can support its corporate customers expand their business in China through direct financing by encouraging the diversification of funding and investment methods.

MUFG Bank and MUFG Bank (China) are committed to the development of the renminbi (RMB) bond market. In May 2010, MUFG Bank (China) was the first foreign bank to issue RMB-denominated bonds in the Chinese onshore market. In May 2014, it became the first foreign bank to issue offshore RMB bonds in Hong Kong (Dim Sum Bonds). In June 2015, MUFG Bank was the first to issue offshore RMB-denominated bonds (Fujiyama Bonds) in the Japanese market, and in January 2018, it was the first Japanese company to issue onshore RMB-denominated bonds (Panda Bonds) in the Chinese interbank bond market.

With the acquisition of this license, MUFG Bank and MUFG Bank (China) will further contribute to the development of the Chinese bond market while providing an even more diverse suite of services to customers wishing to maximize the business and investment opportunities in the country.

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About MUFG Bank

MUFG Bank, Ltd. is Japan’s premier bank, with a global network spanning around 50 markets. Outside of Japan, the bank offers an extensive scope of commercial and investment banking products and services to businesses, governments and individuals worldwide. MUFG Bank’s parent, Mitsubishi UFJ Financial Group, Inc. (MUFG) is one of the world’s leading financial groups. Headquartered in Tokyo and with over 360 years of history, MUFG has a global network with

around 3,000 locations in more than 50 markets. The Group has over 180,000 employees and offers services including commercial banking, trust banking, securities, credit cards, consumer finance, asset management, and leasing. The Group aims to “be the world’s most trusted financial group” through close collaboration among our operating companies and flexibly respond to all of the financial needs of our customers, serving society, and fostering shared and sustainable growth for a better world. MUFG’s shares trade on the Tokyo, Nagoya, and New York stock exchanges. For more information, visit <https://www.mufg.jp/english>.