

MUFG Bank, Ltd.

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MUFG Bank to Invest in Japan Housing Finance Agency's Green Bond

Tokyo, September 10, 2019 --- MUFG Bank today announced its decision to invest in Japan Housing Finance Agency's (JHF) Bond No.271 (the Bond), a green bond.

JHF provides “Flat35^[1] S”, a reduced interest rate applied for a certain period, to customers purchasing high-quality housing that includes energy saving, earthquake resistance, or other features. Funds raised by the Bond will be used to acquire receivables of mortgages for superior energy-efficient houses.

A JHF green bond issued in January 2019 was adopted as a pilot project in compliance with the Ministry of the Environment's FY2018 Green Bond Guidelines, and has also been verified to be in alignment with the Ministry's 2017 Green Bond Guidelines. The Bond will be issued under the same framework as the January 2019 green bond.

Through this investment, MUFG Bank will promote the spread of high-quality housing, contributing to the realization of a sustainable society as a responsible institutional investor.

About JHF's Green Bond

Issue	Japan Housing Finance Agency's Bond No.271
Maturity period	10 years
Issue amount	20 billion yen
Issue date	September 18, 2019

[1] "Flat 35" is a fixed interest rate mortgage that JHF offers in collaboration with private financial institutions.

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About MUFG Bank

MUFG Bank, Ltd. is Japan's premier bank, with a global network spanning around 50 countries. Outside of Japan, the bank offers an extensive scope of commercial and investment banking products and services to businesses, governments and individuals worldwide.

MUFG Bank's parent, Mitsubishi UFJ Financial Group, Inc. (MUFG) is one of the world's leading financial groups. Headquartered in Tokyo and with over 360 years of history, MUFG has a global network with around 3,000 locations in more than 50 countries. The Group has over 180,000 employees and offers services including

commercial banking, trust banking, securities, credit cards, consumer finance, asset management, and leasing. The Group aims to “be the world’s most trusted financial group” through close collaboration among our operating companies and flexibly respond to all of the financial needs of our customers, serving society, and fostering shared and sustainable growth for a better world. MUFG’s shares trade on the Tokyo, Nagoya, and New York stock exchanges. For more information, visit <https://www.mufg.jp/english>.