MUFG Bank, Ltd.

A member of MUFG, a global financial group

MUFG Bank to Invest in Mitsui Fudosan's Green Bond

Tokyo, September 6 2019 --- MUFG Bank today announced its decision to invest in Mitsui Fudosan Co., Ltd.'s Mitsui Fudosan's Bond No. 68 (the Bond), a green bond.

A green bond is a bond issued to finance projects that have a positive effect on the environment, and such bonds are targets of ESG investment.

One of the main initiatives of Mitsui Fudosan Group's long-term vision, "VISION 2025," formulated last fiscal year, is to establish a sustainable society through the creation of neighborhoods. The issuance of green bond is a part of its promotion of ESG management.

The funds raised by the Bond will be used to refinance the acquisition of reserved floors in the Nihonbashi Muromachi Mitsui Tower in Chuo-ku, Tokyo, which was completed on March 28, 2019. A flagship project of Stage 2 of the Nihonbashi Revitalization Plan, it is a large-scale, mixed-use facility based on the key concepts of industry creation, neighborhood creation, community cohesion, and renewal of an aqua metropolis. The Nihonbashi Smart Energy Project will supply power and heat to the Nihonbashi Muromachi Mitsui Tower, utilizing the energy effectively in a way that saves energy and reduces CO2 emissions, as well as providing disaster resilience.

The Bond has been verified by Rating and Investment Information, Inc. (R&I) to be in alignment with the Social Bond Principles of the International Capital Market Association (ICMA), and R&I assigned a GA1 rating to the Bond.

Through this investment, MUFG Bank will accelerate green projects, contributing to the realization of a sustainable society as a responsible institutional investor.

About Mitsui Fudosan's bond

Issue	Mitsui Fudosan's Bond No. 68
Maturity period	5 years
Issue amount	50 billion yen
Issue date	September 12, 2019

About MUFG Bank

MUFG Bank, Ltd. is Japan's premier bank, with a global network spanning around 50 countries. Outside of Japan, the bank offers an extensive scope of commercial and investment banking products and services to businesses, governments and individuals worldwide.

MUFG Bank's parent, Mitsubishi UFJ Financial Group, Inc. (MUFG) is one of the world's leading financial groups. Headquartered in Tokyo and with over 360 years of history, MUFG has a global network with around 3,000 locations in more than 50 countries. The Group has over 180,000 employees and offers services including commercial banking, trust banking, securities, credit cards, consumer finance, asset management, and leasing. The Group aims to "be the world's most trusted financial group" through close collaboration among our operating companies and flexibly respond to all of the financial needs of our customers, serving society, and fostering shared and sustainable growth for a better world. MUFG's shares trade on the Tokyo, Nagoya, and New York stock exchanges. For more information, visit https://www.mufg.jp/english.