

**BTMU China is to issue Offshore RMB Denominated Bonds (the “Dim Sum Bonds”)**

**Tokyo, May 20, 2014** --- The Bank of Tokyo-Mitsubishi UFJ, Ltd. (BTMU) (President: Nobuyuki Hirano) is pleased to announce that its wholly owned subsidiary, Bank of Tokyo-Mitsubishi UFJ (China), Ltd. (BTMU China), has decided to issue the Dim Sum Bonds.

Issue Amount	RMB 1 billion (JPY 16.3 billion)
Issue Date	May 26 <sup>th</sup> , 2014 (Pricing Date: May 19 <sup>th</sup> , 2014)
Tenor	3 yrs
Coupon	Fixed-coupon 3.05%
Issuer Rating and Issue Rating	A+ by S&P
Subscribers	Overseas Institutional Investors
Joint Bookrunners and Joint Lead Managers	Bank of China (Hong Kong) Limited, Mitsubishi UFJ Securities International, Morgan Stanley
Fiscal Agent	The Bank of Tokyo-Mitsubishi UFJ, Ltd., Hong Kong Branch

It is an obligation of Chinese financial institutions to obtain the approvals from the People’s Bank of China and the National Development and Reform Commission in order to issue the Dim Sum Bonds in Hong Kong. BTMU China is the first Japanese bank to obtain such approval. Meanwhile, it is also allowed to remit the proceeds of the issuance of the Dim Sum Bonds into the mainland China (the onshore market).

BTMU China also issued a RMB denominated bonds in the China’s onshore market in May 2010 for the purpose of diversifying financing method, which was the first RMB denominated bonds issued by a foreign bank.

The direct financing market, including debt securities market, has been expanding in China. BTMU China will make a best effort to provide more advanced and high quality financial services for its customers.

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