

BTMU Participates in Fund Investing in Infrastructure Projects in Southeast Asia

Tokyo, December 20, 2012 --- The Bank of Tokyo-Mitsubishi UFJ, Ltd. ("BTMU") (President: Nobuyuki Hirano) signed an agreement for equity participation in The CapAsia ASEAN Infrastructure Fund III L.P. ("the Fund"), a fund managed by Capital Advisors Partners Asia Pte. Ltd., which is owned by CIMB Group ("CIMB"; a Malaysian financial group) and The Rohatyn Group ("TRG"; a US fund management company).

The Fund is a private equity fund investing in infrastructure sectors including power, renewable energy, transportation and telecommunications in Southeast Asian countries such as Indonesia, Malaysia, Thailand, the Philippines, Vietnam, etc. Other investors in the Fund include CIMB, TRG, Japan Bank for International Cooperation ("JBIC"), Bangkok Bank Public Company Limited and DEG (a German investment development company).

The Fund raised an aggregate commitment of USD 100 million at initial closing, with BTMU and JBIC each contributing USD 25 million. The Fund is targeting a final close at USD 350 million.

Through its participation in the Fund, BTMU aims to expand business opportunities in the growing Southeast Asian markets, and together with JBIC, serve to meet the needs of Japanese companies expanding infrastructure business in the region.

Fund Name	The CapAsia ASEAN Infrastructure Fund III L.P.
Fund Management Company	Capital Advisors Partners Asia Pte. Ltd. (Singaporean fund management company)
Principal Shareholders of the Fund Management Company	CIMB Group (Malaysian financial group) The Rohatyn Group (US fund management company)
Aggregate commitment at initial closing	USD 100 million (of which, BTMU; USD 25 million, JBIC; USD 25 million)
Investment Targets	Infrastructure projects in Southeast Asia
Investment Areas	Indonesia, Malaysia, Thailand, the Philippines, Vietnam, Cambodia, Laos