

**Bank of Tokyo-Mitsubishi UFJ Signs Cooperation Agreement
on Investment Promotion with Netherlands Foreign Investment Agency**

Tokyo, December 7, 2010 ---The Bank of Tokyo-Mitsubishi UFJ, Ltd. (BTMU) and the Netherlands Foreign Investment Agency (NFIA) signed a cooperation agreement to promote foreign direct investment in the Netherlands. The agreement is expected to be mutually beneficial. The NFIA will be able to leverage BTMU's network, the largest among Japanese banks, in its promotion of investment in the Netherlands by Japanese companies, while the NFIA's support will enable BTMU to strengthen its capabilities in the provision of quality information and services to Japanese companies.

The Netherlands, is one of the leading countries in the world for attracting foreign direct investment. Located in the center of Europe, the Netherlands is an important strategic hub of land, ocean, and air transportation, and home to many foreign-owned distribution centers and sales offices. It is an attractive location for controlling offices and intermediate holding companies because of its favorable regulations with respect to foreign investment, its tax treaties with many countries, and its straightforward procedures for establishing and operating companies.

As part of its cooperation with the NFIA, BTMU will engage in a range of activities to promote foreign investment in the Netherlands, such as co-hosting regular investment seminars. The information BTMU will obtain from the NFIA, such as that relating to investment policies and trends, will enable us to enhance the support we provide to customers in Japan that are considering investing or establishing operations in the Netherlands.

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About the NFIA

Founded in 1978 with the aim of promoting investment in the Netherlands by foreign companies, the NFIA is an operational unit of the Dutch Ministry of Economic Affairs, Agriculture and Innovation. As part of its promotion activities it collaborates with investment promotion organizations run by local government in the Netherlands.