

Mitsubishi UFJ Financial Group, Inc.  
The Bank of Tokyo-Mitsubishi UFJ, Ltd.

## **Legal Name Change of Union Bank of California**

**Tokyo, December 19, 2008---** UnionBanCal Corporation, which is a wholly-owned subsidiary of The Bank of Tokyo-Mitsubishi UFJ, Ltd., a subsidiary of Mitsubishi UFJ Financial Group, Inc., has legally changed the name of its wholly-owned subsidiary, Union Bank of California, N.A.(UBOC), to Union Bank, N.A.

### **1. Outline of Union Bank of California**

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|--------------------|--|
| (1) Address        | 400 California St., San Francisco, CA, USA |
| (2) Representative | Masaaki Tanaka, President and CEO          |
| (3) Capital        | US dollars 159,835 thousand                |
| (4) Main Business  | Commercial Banking                         |

### **2. New legal name**

Union Bank, N.A.

### **3. Reason for making the name change**

UBOC already conducts business in regions outside of California. UBOC management decided that the new name better fits its desire to have a higher national brand recognition in the financial services marketplace.

### **4. Timing of name change**

The legal name change is effective December 18, 2008.

Union Bank accepts transactions under the name of Union Bank of California during a certain period of time.