

MUFG Bank, Ltd

A member of MUFG, a global financial group

Reorganization of MUFG Bank Subsidiary, Branches and Representative Offices

Tokyo, April 2, 2018 --- MUFG Bank has announced the transfer of its German, Spanish and Portuguese offices under its fully owned European subsidiary, MUFG Bank (Europe) N.V., effective 1 April 2018.

This transfer increases our focus on the European market, and supports our growing client base. There are no changes to the locations and contacts of each office, and London will remain the headquarters for MUFG in EMEA.

Country	Name Before the Reorganization	Name After the Reorganization
Germany	The Bank of Tokyo-Mitsubishi-UFJ, Ltd. Dusseldorf Branch	MUFG Bank (Europe) N.V. Germany Branch
	The Bank of Tokyo-Mitsubishi-UFJ, Ltd. Frankfurt Sub-Branch	MUFG Bank (Europe) N.V. Germany Branch, Frankfurt Office
	The Bank of Tokyo-Mitsubishi-UFJ, Ltd. Hamburg Branch	MUFG Bank (Europe) N.V. Germany Branch, Hamburg Office
	The Bank of Tokyo-Mitsubishi-UFJ, Ltd. Munich Sub-Branch	MUFG Bank (Europe) N.V. Germany Branch, Munich Office
	The Bank of Tokyo-Mitsubishi-UFJ, Ltd. Berlin Representative Office	MUFG Bank (Europe) N.V. Germany Branch, Berlin Representative Office
	BTMU Lease (Deutschland) GmbH* ¹	MUFG Europe Lease (Deutschland) GmbH
Spain	The Bank of Tokyo-Mitsubishi-UFJ, Ltd. Madrid Branch	MUFG Bank (Europe) N.V. Spain Branch, Madrid Office
	The Bank of Tokyo-Mitsubishi-UFJ, Ltd. Barcelona Sub-Branch	MUFG Bank (Europe) N.V. Spain Branch, Barcelona Office
Portugal	The Bank of Tokyo-Mitsubishi-UFJ, Ltd. Lisbon Office	MUFG Bank (Europe) N.V. Lisbon Representative Office

*1 "BTMU Lease (Deutschland) Poland Branch" will become "MUFG Europe Lease (Deutschland) GmbH Poland Branch" as a result of the transfer of "BTMU Lease (Deutschland) GmbH" to "MUFG Bank (Europe) N.V."

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About MUFG Bank

MUFG Bank, Ltd. is Japan's premier bank, with a global network spanning around 50 countries. Outside of Japan, the bank offers an extensive scope of commercial and investment banking products and services to businesses, governments and individuals worldwide.

MUFG Bank's parent, Mitsubishi UFJ Financial Group, Inc. (MUFG) is one of the world's leading financial groups. Headquartered in Tokyo and with approximately 350 years of history, MUFG has a global network with over 2,300 offices in more than 50 countries. The Group has over 150,000 employees and offers services including commercial banking, trust banking, securities, credit cards, consumer finance, asset management, and leasing. The Group aims to "be the world's most trusted financial group" through close collaboration among our operating companies and flexibly respond to all of the financial needs of our customers, serving society, and fostering shared and sustainable growth for a better world. MUFG's shares trade on the Tokyo, Nagoya, and New York stock exchanges.

For more information, visit www.mufg.jp/english

On April 1, 2018 the name of MUFG's commercial bank changed from "The Bank of Tokyo-Mitsubishi UFJ, Ltd." to "MUFG Bank, Ltd." Many of the bank's overseas subsidiaries followed suit on the same day, but branches and subsidiaries in some countries will carry out the name change at a later date. MUFG's New York Stock Exchange ticker symbol has also changed to "MUFG."

For more information regarding overseas subsidiaries, visit

http://www.bk.mufg.jp/global/newsroom/announcements/pdf/201803_namechange.pdf

[Appendix 1] The network of MUFG Bank (Europe) N.V. ^{*2} after the reorganization ^{*3}(2 April, 2018)

Country	City	Branch/Office Name
Netherlands	Amsterdam	MUFG Bank (Europe) N.V.
Republic of Austria	Vienna	MUFG Bank (Europe) N.V. Vienna Branch
Czech Republic	Prague	MUFG Bank (Europe) N.V. Prague Branch
Kingdom of Belgium	Brussels	MUFG Bank (Europe) N.V. Brussels Branch
Poland	Warszawa	MUFG Bank (Europe) N.V. Poland Branch
		MUFG Europe Lease (Deutschland) GmbH Poland Branch
Germany	Dusseldorf	MUFG Bank (Europe) N.V. Germany Branch
		MUFG Europe Lease (Deutschland) GmbH
	Frankfurt	MUFG Bank (Europe) N.V. Germany Branch, Frankfurt Office
	Hamburg	MUFG Bank (Europe) N.V. Germany Branch, Hamburg Office
	Munich	MUFG Bank (Europe) N.V. Germany Branch, Munich Office
	Berlin	MUFG Bank (Europe) N.V. Germany Branch, Berlin Representative Office
Spain	Madrid	MUFG Bank (Europe) N.V. Spain Branch
	Barcelona	MUFG Bank (Europe) N.V. Spain Branch, Barcelona Office
Portugal	Lisbon	MUFG Bank (Europe) N.V. Lisbon Representative Office

*2 Branches and offices which are included in this reorganization are framed

*3 Our network within EMEA after the reorganization (<http://www.bk.mufg.jp/global/globalnetwork/emea/index.html>)