

MUFG Bank, Ltd.

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For Immediate Release

MUFG closes Chailease's inaugural USD162 million Samurai sustainability-linked loan facility

Green Samurai Loan also marks the first time a Taiwanese corporate has secured an ESG-linked facility in the Japanese market

Taipei, 18 January 2022 – MUFG Bank, Ltd. (“MUFG”) announced that it has successfully closed a USD162 million Samurai syndicated sustainability-linked facility (SLL) for Taiwan’s Chailease Group in support of the general working capital requirements of its subsidiary, Chailease International Financial Services (Singapore) Pte. Ltd. MUFG spearheaded the transaction as the Sole Mandated Lead Arranger and Bookrunner, Sole Sustainability Coordinator and Facility Agent.

This is the first offshore ESG syndicated loan for Chailease Group, a leading provider of financing services in Taiwan. It is also the first ESG Samurai syndicated loan undertaken by a Taiwanese firm.

The transaction was upsized from an initial USD100 million to USD162 million after being oversubscribed 1.6 times from a total of 10 banks from Japan, with the positive market reception demonstrating MUFG’s ESG product expertise, unparalleled network and distribution capabilities.

Chailease has introduced sustainability initiatives in support of its ESG-rooted business philosophy, having recently unveiled a green energy assets expansion target and a carbon emissions reduction plan. Its Samurai SLL has been designed to accord favourable financing conditions depending on Chailease’s fulfilment of pre-agreed ESG performance benchmarks.

Mr. Randy Hung, Head of Global Corporate Banking for MUFG Taiwan, said: “This sustainability-linked Samurai facility is a milestone both for Chailease and the broader Taiwanese corporate business community as it signals a greater willingness of companies to embrace innovative, cross border solutions. With our longstanding presence as one of the leading global banks in Taiwan, we are well-positioned to leverage our capabilities and network in support of their aspirations.

“We also appreciate Chailease’s recognition of MUFG’s ESG capabilities, as demonstrated in their entrusting us with the Sole Sustainability Coordinator role amongst other major responsibilities in this ground-breaking transaction, and look forward to further supporting them in their ESG aspirations going forward,” he added.

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About MUFG

Mitsubishi UFJ Financial Group, Inc. (MUFG) is one of the world’s leading financial groups. Headquartered in Tokyo and with over 360 years of history, MUFG has a global network with approximately 2,500 locations in more than 50 markets. The Group has about 170,000 employees and offers services including commercial banking, trust banking, securities, credit cards, consumer finance, asset management, and leasing.

The Group aims to “be the world’s most trusted financial group” through close collaboration among our operating companies and flexibly respond to all of the financial needs of our customers, serving society, and fostering shared and sustainable growth for a better world. MUFG’s shares trade on the Tokyo, Nagoya, and New York stock exchanges.

MUFG Bank, Ltd. is Japan’s premier bank, with a global network spanning more than 50 markets. Outside of Japan, the bank offers an extensive scope of commercial and investment banking products and services to businesses, governments and individuals worldwide.

In Asia, MUFG has a presence across 20 markets – Australia, Bangladesh, Cambodia, China, Hong Kong, Indonesia, India, South Korea, Laos, Malaysia, Mongolia, Myanmar, New Zealand, Pakistan, Philippines, Singapore, Sri Lanka, Taiwan, Thailand and Vietnam.

It has also formed strategic partnerships with some of the most prominent banks in Southeast Asia, further augmenting its unrivalled network across the region – VietinBank in Vietnam, Krungsri in Thailand, Security Bank in the Philippines and Bank Danamon in Indonesia.

For more information, visit <https://www.mufg.jp/english>.

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