News Release

MUFG Bank, Ltd. MUFG Securities Asia, Ltd. A member of MUFG, a global financial group

MUFG to launch securities subsidiary in India

India, September 12, 2025: Mitsubishi UFJ Securities Holdings Co., Ltd. (MUFG) today announced the launch of its new subsidiary, MUFG Securities (India) Private Limited ("MUS(INDIA)"), in Mumbai. MUS(INDIA) is a wholly owned subsidiary of MUFG Securities Asia Limited ("MUS(ASIA)"). MUS(INDIA) has received approvals from the Securities and Exchange Board of India and the Financial Services Agency of Japan to begin operations.

This strategic expansion marks a significant milestone in MUFG's commitment to India and its broader Asia Pacific growth strategy, and significantly enhances MUFG's ability to offer end-to-end financing solutions in India by complementing its well-established leading position in offshore capital markets. The INR financing platform will enable MUFG to provide holistic funding options across onshore and offshore project finance, M&A, and structured/leveraged finance, strengthening its position as a comprehensive solutions provider.

Takuya Senoo, MUFG Bank Regional Executive for India and Sri Lanka, said: "This milestone strengthens our One MUFG approach—bringing together our global expertise and local insights to build platforms that empower India's growth story. This investment reflects our deep confidence in the country's potential and our commitment to building long-term value through strategic platforms."

Mark Henderson, CEO of MUFG Securities Asia Limited and Chairman of the Board of MUFG Securities (India) Private Limited, said: "This is a pivotal step in our Asia Strategy that marks not just an expansion of our footprint in India but a significant investment in the future that positions us for greater impact and growth."

As announced on December 27, 2024¹, MUS(INDIA), a wholly owned subsidiary of MUS(ASIA), will also become a subsidiary of MUFG Bank.

The scheduled completion date for this intra-group reorganization is October 1, 2025, as stated in the announcement dated June 26, 2025 ².

² Please refer to the announcement date June 26, 2025, titled "Update on reorganization of overseas securities entities within MUFG". https://www.hd.sc.mufg.jp/english/news/000022579.pdf



¹ Please refer to the announcement date December 27, 2024, titled "Regarding reorganization of overseas securities entities within MUFG". https://www.hd.sc.mufg.jp/000022283.pdf

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MUFG is a leading provider of international capital markets financing solutions to clients in India. The establishment of MUS(INDIA) reinforces MUFG's position as a trusted advisor delivering currency and product-agnostic capital markets solutions.

About MUFG Securities (India) Private Limited

Name	MUFG Securities (India) Private Limited
Date of	March 3, 2025
establishment	
Date of launch	September 15, 2025
Address	107, Level 1, Inspire BKC, G Block, BKC Main Road, Bandra Kurla
	Complex, Bandra East, Mumbai 400 051, India

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About MUFG

Mitsubishi UFJ Financial Group, Inc. (MUFG) is one of the world's leading financial groups. Headquartered in Tokyo and with over 360 years of history, MUFG has a global network with approximately 2,000 locations in more than 40 markets. The Group has about 150,000 employees and offers services including commercial banking, trust banking, securities, credit cards, consumer finance, asset management, and leasing.

The Group aims to "be the world's most trusted financial group" through close collaboration among our operating companies and flexibly respond to all of the financial needs of our customers, serving society, and fostering shared and sustainable growth for a better world. MUFG's shares trade on the Tokyo, Nagoya, and New York stock exchanges.

MUFG Bank, Ltd. is Japan's premier bank, with a global network spanning more than 40 markets. Outside of Japan, the bank offers an extensive scope of commercial and investment banking products and services to businesses, governments and individuals worldwide.

In Asia Pacific, MUFG has a presence across 18 markets – Australia, Bangladesh, China, Hong Kong, Indonesia, India, South Korea, Laos, Malaysia, Myanmar, New Zealand, Pakistan, Philippines, Singapore, Sri Lanka, Taiwan, Thailand and Vietnam.

It has also formed strategic partnerships with some of the most prominent banks in Southeast Asia, further augmenting its unrivalled network across the region – VietinBank in Vietnam, Krungsri in Thailand, Security Bank in the Philippines and Bank Danamon in Indonesia.



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Under the Group's current three-year Medium Term Business Plan ending FY2026, MUFG is dynamically pursuing opportunities to expand and invest in Asia's growth. This will be guided by an unrelenting focus on capturing recurring revenue opportunities; challenging ourselves in new domains; capitalising on the growth of key markets like India, cultivating an Asian digital strategy while consolidating and concentrating on core competencies.

Mitsubishi UFJ Securities Holdings Co., Ltd. (MUSHD) is a wholly-owned subsidiary of Mitsubishi UFJ Financial Group, Inc. (MUFG). The company conducts securities business in Japan through its domestic subsidiary Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. and internationally through its overseas subsidiaries MUFG Securities EMEA plc, MUFG Securities (Europe) N.V., MUFG Securities Americas, Inc., MUFG Securities (Canada), Ltd., and MUFG Securities Asia, Ltd. Through these subsidiaries the company provides financial products and integrated advice to both its own clients and those of the MUFG Group.

https://www.bk.mufg.jp/global/globalnetwork/asiapacific/index.htm

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