

COMPANY LETTER HEAD

FORM OF NOTICE OF DRAWDOWN

Date: **11-Sep-2024**

MUFG Bank, Ltd.,
Yangon Branch

Attention: **Mr. Taro Yamada**

RE: HEAD OF TERMS DATED 31 October 2019 For Amount USD XX MILLION

Dear Sirs,

We refer to the above term sheet (the "**Head of Terms**") between ourselves and you. Terms defined in the Head of Terms have the same meaning in this notice.

We give you notice that we request an advance to be made to us under the Head of Terms as follows: -

- (1) Amount : **USD XX million**
- (2) Drawdown Date : **XXXX** (or, if that is not a Business Day, the next succeeding Business Day)
- (3) Tenor : **XX** [days / months]
(last date of the Tenor) : **XXXX** (or, if that is not a Business Day, the next succeeding Business Day)
- (4) Interest Rate : **X.XX %** (applicable rate, as determined and notified to us by the Bank)

We confirm that no Default or potential Default has occurred or will occur as a result of the making of the above advance, we represent and warrant that the representations and warranties therein the Head of Terms have been complied with and would be correct in all respects if repeated today by reference to the circumstances now existing and we confirm that all the undertakings on our part therein the Head of Terms have been fully performed and observed by us.

You are requested to make the proceeds of this advance available to us by credit to [Details of account].

Yours faithfully,

For and on behalf of
[ABC CO., LTD]

Jiro Tanaka



Authorized Signatory (ies)
Name: Mr. Jiro Tanaka
Title: Managing Director