

**COMPANY LETTER HEAD**

**FORM OF NOTICE OF DRAWDOWN**

Date: 2-Jan-2020

**MUFG Bank, Ltd.,**  
Yangon Branch

Attention: Mr. Taro Yamada

**RE: FACILITY LETTER DATED 1-AUG-2019 FOR Amount USD XX MILLION**

Dear Sirs,

We refer to the above facility letter (the "**Facility Letter**") between ourselves and you. Terms defined in the Facility Letter have the same meaning in this notice.

We give you notice that we request an Advance to be made to us under the Facility Letter as follows: -

- (1) Amount : USD XX million
- (2) Drawdown Date : XXX (or, if that is not a Business Day, the next succeeding Business Day)
- (3) Maturity Date : XXX (or, if that is not a Business Day, the next succeeding Business Day)
- (4) Interest Rate : X.XX % (applicable rate, as determined and notified to us by the Bank)

We confirm that no Default or potential Default has occurred or will occur as a result of the making of the above Advance, we represent and warrant that the representations and warranties therein the Facility Letter have been complied with and would be correct in all respects if repeated today by reference to the circumstances now existing and we confirm that all the undertakings on our part therein the Facility Letter have been fully performed and observed by us.

You are requested to make the proceeds of this Advance available to us by credit to [Details of account].

Yours faithfully,

For and on behalf of  
[ABC CO., LTD]

*Jiro Tanaka*



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Authorized Signatory (ies)

Name: Mr. Jiro Tanaka

Title: Managing Director