

To: MUFG Bank, Ltd.,
Date:

LETTER OF COMMITMENT
(On contribution of increased charter capital)

1. We,
established and operate under Enterprise Registration Certificate no.
issued by
dated
having our head office located at
In relation to the use and management of direct investment capital account No. (“DICA”)
[under the Agreement on Ordinary Deposit Account Transaction signed by and between us and your Bank
dated and delay in submission of Amended Enterprise Registration Certificate] or
other alternative documents accepted by the Bank (“Documents”) proving the amount of the charter capital
amounted to
(in words:
) newly contributed by
(the “**Increased Charter Capital**”), we, hereby would like to seek the Bank’s kind acceptance for our
delay in submission of Documents and agree that the The Bank shall escrow the Increased Charter Capital
on DICA until we have fully submitted the required documents in accordance with paragraph 2 below.
2. We shall submit to the Bank (i) the amended Enterprise Registration Certificate reflecting the Increased
Charter Capital contributed by the Investor and transferred to DICA pursuant to this Letter or (ii) other
alternative documents accepted by the Bank, on or prior to the (the “**Deadline**”). We agree that
the Bank shall have the sole discretion to verify the appropriateness of such alternative documents.
3. If we fail to submit to the Bank the Documents by the Deadline, we hereby agree that the Bank is entitled,
at its own discretion, to automatically release the Increased Charter Capital and conduct necessary remittances
in order to refund the same to the Investor without any further instructions from us in form of a remittance
application or the like.
4. By this Letter of Commitment (“**Letter**”), we commit ourselves to comply with all regulations/laws
on Foreign Exchange Control, regulations/laws on open and use of DICA, regulations/laws on
investment and enterprise registration and all relevant regulations/laws of the Socialist Republic of Vietnam.
5. This Letter shall be effective as from the date of acceptance of the Bank and is irrevocable on the part of
us as and when we sign and submit this Letter to the Bank.
6. This Letter shall be governed by Vietnamese law and subject to the jurisdiction of competent
Vietnamese court.

For and on behalf of __

Name:
Title: