

Bond Name	Issue Amount (Mio)	Coupon	Issue Date	Maturity Date	
The Bank of Tokyo-Mitsubishi UFJ, Ltd. Issue of USD 500,000,000 Fixed Rate Notes due 26 Feb 2023	USD 500	3.200%	26-Feb-13	26-Feb-23	Offered in the Global Market issue
The Bank of Tokyo-Mitsubishi UFJ, Ltd. Issue of USD 1,000,000,000 Fixed Rate Notes due 9 Sep 2018	USD 1,000	2.700%	9-Sep-13	9-Sep-18	Offered in the Global Market issue
The Bank of Tokyo-Mitsubishi UFJ, Ltd. Issue of USD 500,000,000 Fixed Rate Notes due 9 Sep 2023	USD 500	4.100%	9-Sep-13	9-Sep-23	Offered in the Global Market issue
The Bank of Tokyo-Mitsubishi UFJ, Ltd. Issue of USD 1,000,000,000 Fixed Rate Notes due 10 Mar 2019	USD 1,000	2.300%	10-Mar-14	10-Mar-19	Offered in the Global Market issue
The Bank of Tokyo-Mitsubishi UFJ, Ltd. Issue of USD 750,000,000 Fixed Rate Notes due 10 Mar 2024	USD 750	3.750%	10-Mar-14	10-Mar-24	Offered in the Global Market issue
The Bank of Tokyo-Mitsubishi UFJ, Ltd. Issue of USD 400,000,000 Fixed Rate Notes due 10 Mar 2044	USD 400	4.700%	10-Mar-14	10-Mar-44	Offered in the Global Market issue
The Bank of Tokyo-Mitsubishi UFJ, Ltd. Issue of USD 1,250,000,000 Fixed Rate Notes due 8 Sep 2019	USD 1,250	2.350%	8-Sep-14	8-Sep-19	Offered in the Global Market issue
The Bank of Tokyo-Mitsubishi UFJ, Ltd. Issue of USD 750,000,000 Fixed Rate Notes due 8 Sep 2021	USD 750	2.850%	8-Sep-14	8-Sep-21	Offered in the Global Market issue
The Bank of Tokyo-Mitsubishi UFJ, Ltd. Issue of USD 1,000,000,000 Fixed Rate Notes due 8 Sep 2024	USD 1,000	3.250%	8-Sep-14	8-Sep-24	Offered in the Global Market issue
The Bank of Tokyo-Mitsubishi UFJ, Ltd. Issue of USD 1,500,000,000 Fixed Rate Notes due 5 Mar 2020	USD 1,500	2.300%	5-Mar-15	5-Mar-20	Offered in the Global Market issue
The Bank of Tokyo-Mitsubishi UFJ, Ltd. Issue of EUR 750,000,000 Fixed Rate Notes due 11 Mar 2022	EUR 750	0.875%	11-Mar-15	11-Mar-22	Offered in the Global Market issue
The Bank of Tokyo-Mitsubishi UFJ, Ltd. Issue of USD 500,000,000 Floater Rate Notes due 14 Sep 2018	USD 500	USD 3M LIBOR +1.02%	14-Sep-15	14-Sep-18	Offered in the Global Market issue Floater Rate Notes
The Bank of Tokyo-Mitsubishi UFJ, Ltd. Issue of USD 500,000,000 Fixed Rate Notes due 14 Sep 2018	USD 500	2.150%	14-Sep-15	14-Sep-18	Offered in the Global Market issue
The Bank of Tokyo-Mitsubishi UFJ, Ltd. Issue of USD 1,000,000,000 Fixed Rate Notes due 14 Sep 2020	USD 1,000	2.750%	14-Sep-15	14-Sep-20	Offered in the Global Market issue

