Mitsubishi UFJ Financial Group, Inc. (MUFG) MUFG Bank, Ltd.

## Completion of the Merger of Bank Danamon and Bank BNP

**Jakarta/Tokyo, May 8, 2019** --- MUFG's core banking subsidiary MUFG Bank has announced today that its consolidated subsidiaries, PT Bank Danamon Indonesia, Tbk, ("Bank Danamon") and PT Bank Nusantara Parahyangan Tbk. ("Bank BNP") have completed their merger on May 1 (the "Merger"), as previously announced on April 29, 2019<sup>[1]</sup>.

As a result of the Merger, the number of Bank Danamon shares held by MUFG Bank has changed as shown below, and MUFG Bank holds a 94.1% stake in Bank Danamon.

	Ordinary shares of Bank Danamon	Ordinary shares of Bank Danamon received through the Merger in exchange for Bank BNP shares	Total
Number of shares held by MUFG Bank	9,007,946,737	188,908,055	9,196,854,792

Note:

<sup>[1]</sup> <u>https://www.mufg.jp/english/vcms\_lf/news/pressrelease-20190429-001-e.pdf</u>

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## About MUFG

Mitsubishi UFJ Financial Group, Inc. (MUFG) is one of the world's leading financial groups. Headquartered in Tokyo and with over 360 years of history, MUFG has a global network with over 1,800 locations in more than 50 countries. The Group has over 150,000 employees and offers services including commercial banking, trust banking, securities, credit cards, consumer finance, asset management, and leasing. The Group aims to "be the world's most trusted financial group" through close collaboration among our operating companies and flexibly respond to all of the financial needs of our customers, serving society, and fostering shared and sustainable growth for a better world. MUFG's shares trade on the Tokyo, Nagoya, and New York stock exchanges. For more information, visit <u>https://www.mufg.jp/english</u>.