

January 4, 2017

To whom it may concern:

Company Name: Mitsubishi UFJ Lease & Finance Company Limited Representative: Tadashi Shiraishi, President & CEO (Securities Code: 8593) Company Name: Hitachi Capital Corporation Representative: Seiji Kawabe, President & CEO (Securities Code: 8586) Company Name: The Bank of Tokyo-Mitsubishi UFJ, Ltd. Representative: Takashi Oyamada, President & CEO

<u>Announcement of the Incorporation the Open Financial Platform</u> <u>to Provide Support for the Japanese Infrastructure Industry</u>

Mitsubishi UFJ Lease & Finance Company Limited, Hitachi Capital Corporation and The Bank of Tokyo-Mitsubishi UFJ, Ltd. hereby announce that have incorporated Japan Infrastructure Initiative Kabushiki Kaisha (English name: Japan Infrastructure Initiative Company Limited) as the open financial platform to provide financial support for export of the Japanese infrastructure industry that announced on December 1, 2016, Today.

(1)	Name	Japan Infrastructure Initiative Kabushiki Kaisha
		English name: Japan Infrastructure Initiative Company Limited
(2)	Address	2-1-1, Marunouchi, Chiyoda-ku, Tokyo
(3)	Representative title,	President & CEO Naoki Nishida
	name	
(4)	Business description	Providing funds, including equity or mezzanine financing, and
		other services for infrastructure projects, mainly to Japanese
		equipment manufacturers, engineering companies, or the like
(5)	Amounts of Capital	¥20,000 MM
	and others	(¥10,000 MM in Capital and ¥10,000 MM in Capital Reserve)
(6)	Founded	January 4, 2017
(7)	Capital contribution	Mitsubishi UFJ Lease & Finance Company 47.55%
	ratio	Limited
		Hitachi Capital Corporation 47.55%
		The Bank of Tokyo-Mitsubishi UFJ, Ltd. 4.9%

Profile of the new company (Japan Infrastructure Initiative Kabushiki Kaisha)

* The release dated December 1, 2016

[&]quot;Announcement of the Decision to Incorporate the Open Financial Platform to Provide Support for the Japanese Infrastructure Industry"

http://www.lf.mufg.jp/english/investors/library/pressrelease/20161201e.pdf