The Bank of Tokyo-Mitsubishi UFJ, Ltd

Johannesburg Representative Office upgraded to 'Sub-Branch'

Tokyo, September 6, 2013--- The Bank of Tokyo-Mitsubishi UFJ, Ltd. ("BTMU") (President: Nobuyuki

Hirano) is pleased to announce that BTMU upgraded its Johannesburg Representative Office, in the Republic

of South Africa, to a 'Sub-Branch*', on 5th September 2013.

The Republic of South Africa is acknowledged globally for its rich natural resources such as gold, diamonds

platinum and rare metals. With the country's GDP reaching USD 384 billion in 2012, South Africa is

recognised as being the most powerful country in the continent and they are now the only African nation in

the G20. In addition, South Africa is gaining more attention as a gateway to other African countries and there

is potential for significant growth in the country.

BTMU's presence in South Africa began in 1996, with the establishment of a representative office. It

supported our customers by providing local market research and intelligence. BTMU has committed to

strengthening its offering of financial services in Africa to meet the diverse financial needs of its customers

through the upgrade of the Johannesburg Representative Office's status to 'sub-branch' from a Japanese legal

perspective,

* From a Japanese legal perspective, the status of the Johannesburg Representative Office has been

upgraded to Sub-Branch however, the official English name of the office remains as Johannesburg

Representative Office, as there is no change in status from the perspective of South African banking law.

About Johannesburg Representative Office

Name:

The Bank of Tokyo-Mitsubishi UFJ, Ltd., Johannesburg Representative Office

Address: 15th Floor, the Forum Building 2 Maude Street Sandown Sandton, South Africa 2196