BTMU signs agreement with Investe São Paulo

Tokyo, October 9, 2012--- The Bank of Tokyo-Mitsubishi UFJ, Ltd. ("BTMU") is pleased to announce that its subsidiary, the Bank of Tokyo-Mitsubishi UFJ Brasil S/A has signed a Memorandum of Understanding (MOU) with Investe São Paulo ("ISP") in October 1.

With the signing of this agreement, BTMU will closely collaborate with the ISP by organizing joint events to provide information and assistance to Japanese companies interested in investing in São Paulo or forging business ventures with local companies.

ISP was established in June 2008, by the government of the state of São Paulo with the objective of attracting investments to the state and driving the competitiveness of São Paulo's economy. ISP facilitates investments in São Paulo states by providing investors with a wide range of services for smooth implementation of investment.

São Paulo, center of the fast growing Brazilian economy, has the third largest market in Latin America. It long flourished as a center for Japanese and foreign companies.

Following the MOU with BNDES in 2009, the Bank of Tokyo-Mitsubishi UFJ Brasil S/A signed of this agreement with the ISP today, BTMU aims to provide an enhanced range of financial services to meet the diverse needs of its valued customers in São Paulo.