

**THE BANK OF TOKYO-MITSUBISHI UFJ, LTD. GLOBAL CERTIFICATION
REGARDING CORRESPONDENT ACCOUNTS FOR FOREIGN BANKS**

The information contained in this Certification is sought pursuant to Sections 5318(j) and 5318(k) of Title 31 of the United States Code, as added by sections 313 and 319(b) of the USA PATRIOT Act of 2001 (Public Law 107-56).

This Certification should be completed by any **foreign bank** that maintains a **correspondent account** with any U.S. bank or U.S. broker-dealer in securities (a **covered financial institution** as defined in 31 C.F.R. 103.175(f)). An entity that is not a foreign bank is not required to complete this Certification.

A **foreign bank** is a bank organized under foreign law and located outside of the United States (see definition at 31 C.F.R. 103.11(o)). A **bank** includes offices, branches, and agencies of commercial banks or trust companies, private banks, national banks, thrift institutions, credit unions, and other organizations chartered under banking laws and supervised by banking supervisors of any state (see definition at 31 C.F.R. 103.11(c)).*

A **Correspondent Account** for a foreign bank is any account to receive deposits from, make payments or other disbursements on behalf of a foreign bank, or handle other financial transactions related to the foreign bank.

Special instruction for foreign branches of U.S. banks: A branch or office of a U.S. bank outside the United States is a foreign bank. Such a branch or office is not required to complete this Certification with respect to Correspondent Accounts with U.S. branches and offices of the same U.S. bank.

Special instruction for covering multiple branches on a single Certification: A foreign bank may complete one Certification for its branches and offices outside the United States. The Certification must list all of the branches and offices that are covered and must include the information required in Part C for **each** branch or office that maintains a Correspondent Account with a Covered Financial Institution. Use attachment sheets as necessary.

* A "foreign bank" does not include any foreign central bank or monetary authority that functions as a central bank, or any international financial institution or regional development bank formed by treaty or international agreement.

A. The undersigned financial institution, The Bank of Tokyo - Mitsubishi UFJ, Ltd. and its branches in the attached list (collectively, the "Foreign Banks") hereby certify as follows:

B. Correspondent Accounts Covered by this Certification:

This Certification applies to **all** accounts established for each of the Foreign Banks by Covered Financial Institutions.

C. Physical Presence/Regulated Affiliate Status:

Each of the Foreign Banks [except for the branch(es) marked with an asterisk(*) in the attached list] maintains a **physical presence** and is regulated. That means each of the Foreign Banks in the attached list has a place of business at the street address set forth in the attached list, where it employs one or more individuals on a full-time basis and maintains operating records related to its banking activities. It is authorized to conduct banking activities in the country where its place of business is located and is subject to inspection by the banking authority identified in the attached list that licensed the particular Foreign Bank to conduct banking activities.

The branch marked with an asterisk(*) in the attached list does not have a physical presence in any country, but is a regulated branch of the Bank of Tokyo-Mitsubishi UFJ, Ltd.

D. Indirect Use of Correspondent Accounts:

No Correspondent Account maintained by a Covered Financial Institution may be used to indirectly provide banking services to certain foreign banks. The Foreign Banks hereby certify that they do **not** use any Correspondent Account with a Covered Financial Institution to indirectly provide banking services to any foreign bank that does not maintain a physical presence in any country and that is not a regulated affiliate.

E. Ownership Information:

Form FR Y-7 is on File. The Foreign Banks have filed with the Federal Reserve Board a current Form FR Y-7 and have disclosed its ownership information on Item 4 of Form FR Y-7. The Foreign Banks are wholly owned by Mitsubishi UFJ Financial Group, Inc. a financial holding company whose shares are publicly traded and is located at 7-1, Marunouchi 2-chome, Chiyoda-ku, Tokyo 100-8388, Japan.

F. Process Agent:

The Bank of Tokyo-Mitsubishi UFJ, Ltd., New York Branch is a resident of the United States at the following street address:

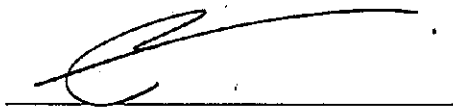
1251 Avenue of the Americas, New York, NY 10020-1104, and is authorized to accept service of legal process on behalf of the Foreign Banks from the Secretary of the Treasury or the Attorney General of the United States pursuant to Section 5318(k) of title 31, United States Code.

G. General

The Foreign Banks hereby agree to notify in writing each Covered Financial Institution at which they maintain any Correspondent Account of any change in facts or circumstances reported in this Certification. Notification shall be given within 30 calendar days of such change.

The Foreign Banks understand that each Covered Financial Institution at which it maintains a Correspondent Account may provide a copy of this Certification to the Secretary of the Treasury and the Attorney General of the United States. The Foreign Banks further understand that the statements contained in this Certification may be transmitted to one or more departments or agencies of the United States of America for the purpose of fulfilling such departments' and agencies' governmental functions.

I, Hiroshi Ueno(name of signatory), certify that I have read and understand this Certification, that the statements made in this Certification are complete and correct, and that I am authorized to execute this Certification on behalf of the Foreign Banks.



Hiroshi Ueno
General Manager,
Anti-Money Laundering Office, Compliance and Legal Division,
The Bank of Tokyo-Mitsubishi UFJ, Ltd.

Executed on this 30th day of April, 2010

Received and reviewed by:

Name: _____

Title: _____

For: _____

[Name of Covered Financial Institution]

Date: _____