

MUFG Bank, Ltd.

A member of MUFG, a global financial group

MUFG to Invest in Tokyo Social Bond

Tokyo, June 25, 2021 --- MUFG Bank today announced its decision to invest in Tokyo Social Bond Series 1 (the Bond), a social bond issued by the Tokyo Metropolitan Government.

The Bond was issued to raise funds for projects that help to resolve social issues. Funds raised by the Bond are to be allocated for institutional loans to SMEs in accordance with Tokyo's COVID-19 response packages, relevant support to schools for special needs education, creation of employment opportunities and development of employment promotion facilities. MUFG is actively engaged in social contribution as part of its operations, and through this investment will contribute to Tokyo Metropolitan Government's aim which is a sustainable recovery from COVID-19 and the realization of a society where people shine through diversity and inclusion.

Rating and Investment Information, Inc. (R&I) has issued a second party opinion confirming the Bond is in alignment with the International Capital Market Association (ICMA)'s Social Bond Principles 2020^[1].

MUFG will accelerate projects that help to resolve social issues while contributing to the realization of a sustainable society as a responsible institutional investor.

About Tokyo Social Bond

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|-----------------|----------------------------|
| Issue | Tokyo Social Bond Series 1 |
| Maturity period | 5 years |
| Issue amount | 30 billion yen |
| Pricing date | June 25, 2021 |

^[1] For details of the International Capital Market Association (ICMA)'s Social Bond Principles, please refer to the following link:
<https://www.icmagroup.org/sustainable-finance/the-principles-guidelines-and-handbooks/social-bond-principles-sbp/>

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About MUFG Bank

MUFG Bank, Ltd. is Japan's premier bank, with a global network spanning around 50 countries. Outside of Japan, the bank offers an extensive scope of commercial and

investment banking products and services to businesses, governments and individuals worldwide.

MUFG Bank's parent, Mitsubishi UFJ Financial Group, Inc. (MUFG) is one of the world's leading financial groups. Headquartered in Tokyo and with over 360 years of history, MUFG has a global network with around 2,500 locations in more than 50 countries. The Group has over 180,000 employees and offers services including commercial banking, trust banking, securities, credit cards, consumer finance, asset management, and leasing. The Group aims to "be the world's most trusted financial group" through close collaboration among our operating companies and flexibly respond to all of the financial needs of our customers, serving society, and fostering shared and sustainable growth for a better world. MUFG's shares trade on the Tokyo, Nagoya, and New York stock exchanges. For more information, visit <https://www.mufg.jp/english>.