

MUFG Bank, Ltd.

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MUFG Malaysia Issues Third Tranche of MYR Sukuk Wakalah under its Multi-Currency Sukuk Wakalah Programme

Tokyo, March 26, 2021 --- MUFG Bank, Ltd.'s banking subsidiary in Malaysia, MUFG Bank (Malaysia) Berhad (MUFG), announced that it had successfully issued the third tranche of Malaysian Ringgit-denominated Sukuk of RM250 million as part of its 10-year, USD500 million, Sukuk Programme under the Shariah principle of Wakalah Bi Al-Istithmar.

The two-year issuance marks the first Ringgit-denominated Sukuk for a Japanese bank issued out of Malaysia. The issuance complements MUFG's ongoing efforts at achieving funding diversification within its Sukuk Wakalah Programme that made its debut in 2014 with Yen and USD-denominated tranches issued. The Sukuk was successfully placed with selected top-tier institutional investors comprising pension funds and bank-backed asset management companies, and was upsized to RM250 million from the initial target of RM200 million due to strong demand.

MUFG's issuance of the third tranche is timely given its growing presence in the local Islamic finance landscape and expanding corporate financing business. MUFG's Islamic finance portfolio have also diversified in tandem with the bank's ongoing focus on aligning its business with its environmental, social and governance considerations. The bank has also been introducing sustainability-linked Islamic financing facilities to support clients. Such a focus on achieving sustainability by integrating Islamic financing principles has opened up new opportunities for MUFG to explore innovative Islamic funding options, particularly via Sukuk issuance.

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About MUFG Bank

MUFG Bank, Ltd. is Japan's premier bank, with a global network spanning around 50 countries. Outside of Japan, the bank offers an extensive scope of commercial and investment banking products and services to businesses, governments and individuals worldwide. MUFG Bank's parent, Mitsubishi UFJ Financial Group, Inc. (MUFG) is one of the world's leading financial groups. Headquartered in Tokyo and with over 360 years of history, MUFG has a global network with around 2,600 locations in more than 50 countries. The Group has over 180,000 employees and offers services including commercial banking, trust banking, securities, credit cards, consumer finance, asset management, and leasing. The Group aims to "be the world's most trusted financial group" through close collaboration among our operating companies and flexibly respond to all of the financial needs of our customers, serving society, and fostering shared and

sustainable growth for a better world. MUFG's shares trade on the Tokyo, Nagoya, and New York stock exchanges. For more information, visit <https://www.mufg.jp/english>.