

MUFG Bank, Ltd.

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MUFG Bank to Invest in Woven Planet Bond Issued by Toyota Motor Corporation

Tokyo, March 18, 2021 --- MUFG Bank today announced its decision to invest in the Woven Planet Bond (Series 26, Sustainability Bond) (the Bond), a sustainability bond issued by Toyota Motor Corporation (Toyota).

The Bond was issued under Toyota's Woven Planet Bond Framework (Sustainability Bond Framework) to raise funds for both environmental projects and projects that help to resolve social issues. Funds raised by the Bond are to be allocated for eligible social projects (advanced safety and driving assistance technology, and assisted mobility vehicles (Welcab)) and green projects (zero emission vehicles and increased use of renewable energy).

Vigeo Eiris has issued a second party opinion confirming the Bond is in alignment with the International Capital Market Association (ICMA)'s Green Bond Principles 2018^[1], the Social Bond Principles 2020^[2] and the Sustainability Bond Guidelines 2018^[3].

Through this investment, MUFG Bank will accelerate projects that help to resolve environmental and social issues and that advance achievement of SDG goals while contributing to the realization of a sustainable society as a responsible institutional investor.

About the Woven Planet Bond

Issue	Toyota Motor Corporation Series 26 Senior Unsecured Bonds due 2026 (Sustainability Bond)
Maturity period	5 years
Issue amount	70 billion yen
Issue date	March 18, 2021

^[1] For details of the International Capital Market Association (ICMA)'s Green Bond Principles 2018, please refer to the following link: <https://www.icmagroup.org/green-social-and-sustainability-bonds/green-bond-principles-gbp/>

^[2] For details of the International Capital Market Association (ICMA)'s Social Bond Principles 2020, please refer to the following link: <https://www.icmagroup.org/sustainable-finance/the-principles-guidelines-and-handbooks/social-bond-principles-sbp>

^[3] For details of the International Capital Market Association (ICMA)'s Sustainability Bond Guidelines 2018, please refer to the following link: <https://www.icmagroup.org/sustainable-finance/the-principles-guidelines-and-handbooks/sustainability-bond-guidelines-sbg>

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About MUFG Bank

MUFG Bank, Ltd. is Japan's premier bank, with a global network spanning around 50 countries. Outside of Japan, the bank offers an extensive scope of commercial and investment banking products and services to businesses, governments and individuals worldwide.

MUFG Bank's parent, Mitsubishi UFJ Financial Group, Inc. (MUFG) is one of the world's leading financial groups. Headquartered in Tokyo and with over 360 years of history, MUFG has a global network with around 2,600 locations in more than 50 countries. The Group has over 180,000 employees and offers services including commercial banking, trust banking, securities, credit cards, consumer finance, asset management, and leasing. The Group aims to "be the world's most trusted financial group" through close collaboration among our operating companies and flexibly respond to all of the financial needs of our customers, serving society, and fostering shared and sustainable growth for a better world. MUFG's shares trade on the Tokyo, Nagoya, and New York stock exchanges. For more information, visit <https://www.mufg.jp/english>.