

MUFG Bank, Ltd.

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MUFG Bank to Invest in Hanshin Expressway's Social Bond

Tokyo, October 3, 2019 --- MUFG Bank today announced its decision to invest in Hanshin Expressway Company Limited's Bond No. 21 (the Bond), a social bond.

A social bond is a bond issued to raise funds for projects that help to resolve social issues, and such bonds are targets of ESG investment.

Expressway operations contribute to achieving Sustainable Development Goals (SDGs)^[1], including "Goal 3: Good Health and Well-being", "Goal 8: Decent Work and Economic Growth", "Goal 9: Industry, Innovation and Infrastructure", and "Goal 11: Sustainable Cities and Communities".

Funds raised by the Bond are to be allocated to expressway operations, and will be used for social contribution activities, such as traffic safety, functional maintenance after disasters, and countermeasures for traffic congestion and for aging infrastructure. The Bond has been verified by Rating and Investment Information, Inc. (R&I) to be in alignment with the Social Bond Principles of the International Capital Market Association (ICMA).

Through this investment, MUFG Bank will promote the development of expressway operations, contributing to the realization of a sustainable society as a responsible institutional investor.

About Hanshin Expressway's bond

Issue	Hanshin Expressway Company Limited's Bond No. 21
Maturity period	1 year
Issue amount	55 billion yen
Issue date	October 9, 2019

[1] Sustainable Development Goals (SDGs) consist of 17 goals and 169 targets, listed on the 2030 Agenda for Sustainable Development (the 2030 Agenda), which was adopted by the UN Sustainable Development Summit held in September 2015.

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About MUFG Bank

MUFG Bank, Ltd. is Japan's premier bank, with a global network spanning around 50 countries. Outside of Japan, the bank offers an extensive scope of commercial and

investment banking products and services to businesses, governments and individuals worldwide.

MUFG Bank's parent, Mitsubishi UFJ Financial Group, Inc. (MUFG) is one of the world's leading financial groups. Headquartered in Tokyo and with over 360 years of history, MUFG has a global network with around 3,000 locations in more than 50 countries. The Group has over 180,000 employees and offers services including commercial banking, trust banking, securities, credit cards, consumer finance, asset management, and leasing. The Group aims to "be the world's most trusted financial group" through close collaboration among our operating companies and flexibly respond to all of the financial needs of our customers, serving society, and fostering shared and sustainable growth for a better world. MUFG's shares trade on the Tokyo, Nagoya, and New York stock exchanges. For more information, visit <https://www.mufg.jp/english>.