

Notice of Establishment of BTMU Canada Branch

Tokyo, April 19, 2016 --- The Bank of Tokyo-Mitsubishi UFJ, Ltd. (BTMU) (President & CEO: Takashi Oyamada), a member of Mitsubishi UFJ Financial Group (MUFG), began operations of The Bank of Tokyo-Mitsubishi UFJ Ltd., Canada Branch in Toronto with offices in Vancouver, Calgary and Montreal on April 18.

To date, BTMU has managed operations in Canada through the Bank of Tokyo-Mitsubishi UFJ (Canada), a wholly-owned subsidiary headquartered in Toronto with offices in Vancouver, Calgary and Montreal. BTMU converted the business to a branch in response to changes in financial regulations and the economic environment in Canada.

As the only Japanese bank with operations in Toronto, Vancouver, Calgary and Montreal, BTMU is able to meet the diversified needs of its clients and provide a fully comprehensive range of financial services across Canada.

Overview of BTMU Canada Branch Locations:

1. Canada Branch

- Name: The Bank of Tokyo-Mitsubishi UFJ, Ltd., Canada Branch
- Address: Royal Bank Plaza, South Tower, Suite 1800, Toronto, Ontario M5J 2J1, Canada
- Tel: 1-416-865-0220

2. Canada Branch Vancouver Office

- Name: The Bank of Tokyo-Mitsubishi UFJ, Ltd., Canada Branch, Vancouver Office
- Address: Suite 950, Park Place, 666 Burrard Street, Vancouver, British Columbia, V6C 3L1, Canada

3. Canada Branch Calgary Office

- Name: The Bank of Tokyo-Mitsubishi UFJ, Ltd., Canada Branch, Calgary Office
- Address: 440 2nd Avenue SW, Suite 735, Calgary, Alberta T2P5E9, Canada

4. Canada Branch Montreal Office

- Name: The Bank of Tokyo-Mitsubishi UFJ, Ltd., Canada Branch, Montreal Office
- Address: 600 de Maisonneuve Boulevard West, Suite 2520, Montreal, Quebec, Canada H3A 3J2