

The Bank of Tokyo-Mitsubishi UFJ, Ltd.

**Cooperation Agreement signed between
Turkiye Is Bankasi A.S. and The Bank of Tokyo Mitsubishi UFJ, Ltd.**

Tokyo, October 12, 2012---The Bank of Tokyo Mitsubishi UFJ, Ltd. (“BTMU”; Nobuyuki Hirano, President) is pleased to announce the signing of a Memorandum of Understanding with Turkiye Is Bankasi A.S. (“Isbank”), declaring a comprehensive alliance in respect of banking and financial services to be offered among the two institutions.

Headquartered in Istanbul, Isbank was established as Turkey’s first national bank following the promulgation of the Republic, mandated by Atatürk in 1924. Today, Isbank is the largest bank of Turkey in terms of its total assets, total loans, and shareholders’ equity, providing a full range of financial services through its extensive banking network of 1,197 domestic branches and 17 overseas branches, with more than 24,000 employees as at the end of the second quarter of 2012. With the signing of this agreement, BTMU will collaborate with Isbank to provide a broader range of services to meet the diverse financial needs of its clients.

Following the opening of its Representative Office in 1986, BTMU have announced plans to establish a subsidiary in Istanbul (Bank of Tokyo-Mitsubishi UFJ Turkey Anonim Şirketi), with operations starting in October, 2013. Under this partnership, BTMU will aim to further enhance the quality of services provided to its valued customers in Turkey.