MUFG Bank, Ltd.

## Notice on the conversion of Santiago Branch to Representative Office

Firstly, we would like to express our sincere gratitude for your continued support and patronage.

Please be informed that since we obtained necessary approval from regulators, Santiago Branch will convert into Representative Office on March 15<sup>th</sup>, 2019.

Previous Status	Santiago Branch
Hereafter Status	Representative Office in Chile

Your understanding and support were indispensable for this transition process.

We really appreciate your cooperation and do apologize in advance for any inconvenience that this conversion may cause you.

After this conversion, we will discontinue offering banking services locally booked. However, we will continue contributing to the growth of our customers and local economy by offering a variety of financial services through our New York Branch and local partner bank( $\mbox{\%}$ ).

## (※) BCI···BANCO DE CRÉDITO E INVERSIONES

We will remain committed to providing stable financial services to our customers, and look forward to our continued relationship in the future.

Sincerely,